



Privacy Policy for Barretts Financial Solutions

This Privacy Policy outlines how we collect, use, disclose, and protect your personal information. We are committed to ensuring the privacy and security of your data.

1. Information We Collect

We collect and process various types of personal information to provide financial advisory services. We may collect this information from you voluntarily through multiple channels, including in-person meetings, phone calls and emails.

2. How We Use Your Information

We use your personal information for the following purposes:

- Providing financial advisory services.
- Managing and administering your accounts.
- Conducting financial analysis and planning.
- Complying with legal and regulatory requirements.
- Communicating with you about our services.

3. Disclosure of Your Information

We will not share your information with third parties for marketing purposes. With your prior agreement, we may share your personal information with:

- Third-party service providers who assist us in delivering our services.
- Regulatory authorities and law enforcement agencies as required by law.
- Other financial institutions with your consent.
- We do not sell your personal information to third parties.

4. Security

We take the security of your personal information thoughtfully and have implemented measures to safeguard it. These measures include encryption, access controls, and regular security assessments.

5. Cookies and Tracking Technologies

Our website may use cookies and other tracking technologies to enhance the browsing experience. You can control the use of cookies through your browser settings.

6. Your Rights

You have the right to:

- Access and correct your personal information.
- Withdraw consent for processing (where applicable).
- Request deletion of your personal information.
- Object to the processing of your information.

7. Unhappy with the processing of your information

If you wish to complain about how Barretts Financial Solutions are processing your information, please get in touch with the Information Commissioner Office on 0303 123 1113.

8. Contact Us

If you have any questions or concerns about our Privacy Policy or want to exercise your rights, please contact us at Barretts Financial Solutions, White House Corner, Clavering Road, Manuden, Essex Cm23 1BQ. Alternatively, email enquiry@unbiasedifa.co.uk.

9. Changes to this Privacy Policy

We may update this Privacy Policy to reflect changes in our practices or legal requirements. Please check our website periodically for updates.

This policy was last updated in January 2024.